NOTICE OF SPECIAL MEETING

**HIGHFIELD METROPOLITAN DISTRICT**

**July 16, 2019**

 NOTICE IS HEREBY GIVEN that the Board of Directors of the HIGHFIELD METROPOLITAN DISTRICT, of the County of Douglas, State of Colorado, will hold a special meeting at 12:00 P.M., on Tuesday, July 16, 2019, at 9380 Station Street, Suite 500, Lone Tree, Colorado. At this meeting, it is anticipated that the Board will make a final determination to issue limited general obligation indebtedness. Specifically, the District will consider the adoption of a resolution authorizing approval of the Loan Agreement by and between Highfield Metropolitan District and U.S. Bank National Association for the issuance of the Highfield Metropolitan District Limited Tax General Obligation Loan 2019 (“2019 Loan”) in the approximate amount of $3,000,000. The proceeds of the Loan are to be used for the purpose of financing certain water, sewer, street, streetscape, drainage, roadway and other public improvements of the District. Such resolution will also authorize the execution of all other documents or writings as may be necessary for the issuance of the aforementioned 2019 Loan including the execution of other documents and agreements ancillary to the issuance and security of the 2019 Loan.

The Board will also conduct such other business as may come before the Board. This meeting is open to the public.

***Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.***

 The agenda for the meeting is attached hereto.

 BY ORDER OF THE BOARD OF DIRECTORS:

HIGHFIELD METROPOLITAN DISTRICT

By: /s/ Icenogle Seaver Pogue

A Professional Corporation

 General Counsel to the District

Posted at three public places within the District, and at the offices of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.

Highfield Metropolitan District

Special Meeting

12:00 P.M., Tuesday, July 16, 2019

9380 Station Street, Suite 500, Lone Tree, Colorado

**Agenda**

1. Call to Order/Declaration of Quorum

2. Directors Matters/Disclosure Matters

3. Approval of/Additions To/Deletions From the Agenda

4. Public Comment for Matters Not on the Agenda

5. Approval of Minutes

 a. Consider approval of November 14, 2018 regular meeting minutes

6. Legal Matters

 a. Consider approval of an Outstanding Advance & Reimbursement Obligation Form Number Two and Second Amendment to Advance and Reimbursement and Facilities Acquisition Agreement

b. Consider Resolution Authorizing Approval of Loan Agreement by and between Highfield Metropolitan District (Douglas County, Colorado) as Borrower and U.S. Bank National Association as Lender - Highfield Metropolitan District Limited Tax General Obligation Loan 2019

c. Award bid and approve contract for improvements related to Highfield Business Park, Public Improvement Construction Plans, Phase 3 Compark Boulevard Construction Plans

7. Financial Matters

 a. Public Hearing on Amended 2018 Budget

 1. Consider Approval of Resolution to Amend 2018 Budget

8. Other Business

9. Adjourn