

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**LANTERNS METROPOLITAN DISTRICT NO. 1
IN THE TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Lanterns Metropolitan District No. 1 (the “**District**”), in the Town of Castle Rock, Douglas County, Colorado, will hold a special meeting on July 16, 2019 at 3:00 P.M., at 10 Inverness Drive East, Suite 125, Englewood, Colorado.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness by the issuance of its Limited Tax General Obligation Bonds Series 2019A, in an approximate principal amount of \$23,000,000, Subordinate Limited Tax General Obligation Bonds Series 2019B, in an approximate principal amount of \$3,000,000, and Junior Lien Limited Tax General Obligation Bonds Series 2019C, in an approximate amount of \$2,000,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
LANTERNS METROPOLITAN DISTRICT NO. 1
IN THE TOWN OF CASTLE ROCK,
DOUGLAS COUNTY, COLORADO**

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.