**PUBLIC NOTICE OF A REGULAR MEETING OF THE**

**BOARD OF DIRECTORS OF THE**

COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT

AND

NOTICE OF FINAL DETERMINATION TO ISSUE LIMITED OBLIGATION INDEBTEDNESS AND REFUND GENERAL OBLIGATION INDEBTEDNESS

PUBLIC NOTICE IS HEREBY GIVEN that a regular meeting of the Board of Directors of the Compark Business Campus Metropolitan District, Douglas County, Colorado, shall be held at 12:15 p.m. on Tuesday, May 28, 2019, at the offices of CliftonLarsonAllen LLP, 8390 E. Crescent Pkwy., Ste. 300, Greenwood Village, CO 80111. At such meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of limited obligation indebtedness in the form of a Loan Agreement and Promissory Note in a maximum aggregate principal amount not to exceed $20,000,000 for the purpose of refunding a portion of its existing general obligation indebtedness and incurring additional indebtedness. Such refunding and additional indebtedness is expected to be evidenced by the execution and delivery by officers of the District of a Loan Agreement, a Promissory Note, a Custodial Agreement and other necessary and related documents, and delegating certain determinations with respect to the indebtedness to an identified and authorized representative.

 At this meeting, the Board also expects to authorize execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public.

 Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such promissory note may be commenced more than thirty days after the authorization of such promissory note pursuant to the aforementioned resolution.

***Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.***

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

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| COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT |
| By: | /s/ Thomas N. George, Esq. |
|  | SPENCER FANE LLPAttorneys for the District |

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.

**COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT**

**REGULAR BOARD MEETING**

**AGENDA**

**Board of Directors: Term Expires:**

Michael P. Vickers, Chairman/President May 2022

Tom List, Vice President/Secretary/Treasurer May 2022

Kevin Michalek, Asst. Secretary/Treasurer May 2022

Peter Elzi, Asst. Secretary/Treasurer May 2020

VACANT, Asst. Secretary/Treasurer May 2020

**DATE: May 28, 2019**

**TIME: 12:15 p.m.**

**PLACE: CliftonLarsonAllen LLP**

 **8390 E. Crescent Parkway, Suite 300**

 **Greenwood Village, Colorado 80111**

**Via Conference Call: 844-286-0635; Code: 1950628**

1. Call to Order

II. Conflicts of Interest

III. Discuss Board Vacancies

**CONSENT AGENDA** **(Section IV - VII)**

IV. Administrative Items

A. Approve Minutes of the February 26, 2019 Regular Meeting (enclosed)

B. Approve April Claims $TBD (to be distributed)

C. Ratify February and March Claims - $38,286.55 (enclosed)

D. Ratify March 31, 2019 Continuing Disclosure Statement (enclosed)

V. Engineering and Maintenance Items

VI. Attorney Items

VII. Manager’s Items

A. Accept SVMD Meeting Information(enclosed)

 B. Accept SMWSA Meeting Information (to be distributed)

C. Information Items and Referrals

**DISCUSSION AGENDA (Section VIII- XVI)**

VIII. SVMD Updates – Sarah Sjobakken, SVMD Manager (invited)

IX. Engineering/Construction Items – Russ Burrows

1. Filing 8 Sanitary Sewer Line Extension
2. Consider Approving Low Responsive Big – TBD $TBD (to be distributed)

1. Update on SVMD Lift Station Usage Within CBCMD

1. Status of Regulatory Asbestos Contaminated Soil Covenant

1. Status of SFE Water Right Tracking Chart (to be distributed)

1. Status of GAT Channel Erosion Control West of Filing 4

1. Other

X. Landscape Maintenance/Construction Report – David Strauss

1. Maintenance Updates

1. Tree Care

C. Work Order (enclosed)

D. Other

XI. Financial Items

A. Discussion and possible action concerning final determination to issue and refund general obligation indebtedness, and adoption of a resolution authorizing the issuance of limited obligation indebtedness in the form of a Loan Agreement and Promissory Note in a maximum aggregate principal amount not to exceed $20,000,000 for the purpose of refunding a portion of the Districts existing general obligation indebtedness and incurring additional indebtedness, and authorizing execution and delivery by officers of the District of a Loan Agreement, a Promissory Note, a Custodial Agreement and other necessary and related documents, and delegating certain determinations with respect to the indebtedness to an identified and authorized representative, among other related matters (enclosed) – Alan Matlosz

B. Review and Approve March 31, 2019 Financial Statements and Cash Position Report Updated as of May 16, 2019 (enclosed)

C. Review and Approve Draft 2018 Audit (enclosed)

D. Discuss Capital Project Fund Budget and Future Priorities

XII. Manager’s Items

1. Website Update

1. Other

XIII. Attorney’s Items

A. Other

XIV. Director’s Items

1. Development Activity Update

XV. Other Items

1. Confirm Quorum for August 27, 2019 at 12:15pm at CliftonLarsonAllen, LLP, 8390 E. Crescent Parkway, Suite 300, Greenwood Village, CO

1. Other

XVI. Adjournment