**NOTICE OF SPECIAL MEETING**

**COTTONWOOD HIGHLANDS METROPOLITAN DISTRICT NO. 1**

**DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of Cottonwood Highlands Metropolitan District No 1, Douglas, Colorado, will hold a **Special Meeting** on Thursday, April 25, 2019, at 3:00 p.m., at Lennar Office - 9193 South Jamaica Street, 4th Floor, Englewood, Colorado, for the purpose of conducting any business as may come before the Board. The meeting is open to the public. Regular meetings during 2019 are scheduled to be held on the first Wednesday of March, June, September and December at 2:00 p.m., at Lennar Office - 9193 South Jamaica Street, 4th Floor, Englewood, Colorado.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or incur general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2019A in the estimated principal amount of $14,660,000, and its Subordinate Limited Tax General Obligation Bonds, Series 2019B in the estimated principal amount of $4,282,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust (Senior), and Indenture of Trust (Subordinate), a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public. Pursuant to §24-6-402(2)(c), C.R.S., the agenda for this meeting may be obtained by visiting www.whitebearankele.com or, alternatively, by calling (303) 779-5710. This notice is given by order of the Board of Directors of the District.

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**DOUGLAS COUNTY, COLORADO**

By: /s/ Kim Herman, District Manager

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 3 days prior to the meeting.