

**NOTICE OF SPECIAL MEETING  
RELATING TO THE AUTHORIZATION AND ISSUANCE OF  
INDEBTEDNESS**

**CASTLE OAKS METROPOLITAN DISTRICT  
TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO**

**NOTICE IS HEREBY GIVEN** that the Board of Directors (the “**Board**”) of Castle Oaks Metropolitan District, Town of Castle Rock, Douglas County, Colorado (the “**District**”), will meet in special session at the Swim Club, 1465 Autumn Sage Street, in Castle Rock, Colorado, on Wednesday, the 10<sup>th</sup> day of October, 2018, at the hour of 5:30 p.m.

**NOTICE IS FURTHER GIVEN THAT** at such meeting, Board intends to make a final determination to issue or incur general obligation indebtedness consisting of its Limited Tax General Obligation Refunding Bonds, Series 2018 in the estimated principal amount of \$18,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Official Statement and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may be before it. The meeting is open to the public. Pursuant to §24-6-402(2)(c), C.R.S., the agenda for this meeting may be obtained by visiting [www.whitebearankele.com](http://www.whitebearankele.com) or, alternatively, by calling (303) 858-1800.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

/s/ BOARD OF DIRECTORS

**CASTLE OAKS METROPOLITAN  
DISTRICT, TOWN OF CASTLE ROCK,  
DOUGLAS COUNTY, COLORADO**

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.