

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF
INDEBTEDNESS**

**KINGS POINT SOUTH METROPOLITAN DISTRICT NO. 1
IN THE CITY OF AURORA, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Kings Point South Metropolitan District No. 1 (the “**District**”), in the City of Aurora, Douglas County, Colorado, will hold a special meeting on September 5, 2018 at 9:00 A.M., at 2154 East Commons Avenue, Suite 2000, Centennial, Colorado.

NOTICE IS FURTHER GIVEN THAT at such meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness by adopting a Resolution Authorizing the Execution of a First Amendment to South Aurora Regional Improvement Authority Establishment Agreement (the “**First Amendment**”) and Actions Relating to the Issuance of ARI Master Plan Number Two Revenue Bonds by the Authority and Confirming the District Representative to the Authority Board, which Resolution also ratifies the prior approval of the South Aurora Regional Improvement Authority Establishment Agreement (together with the First Amendment, the “**Establishment Agreement**”), which Establishment Agreement includes a multiple fiscal year financial obligation of the District to impose the ARI Mill Levy (required by the District’s Service Plan) and remit the revenues resulting therefrom to, or at the direction of, the South Aurora Regional Improvement Authority.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
KINGS POINT SOUTH METROPOLITAN
DISTRICT NO. 1
IN THE CITY OF AURORA, DOUGLAS COUNTY,
COLORADO**

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.