**CROWFOOT VALLEY RANCH METROPOLITAN**

**DISTRICT NO. 2**

141 Union Boulevard, Suite 150

Lakewood, Colorado 80228-1898

Tel: 303-987-0835 🞄 800-741-3254

Fax: 303-987-2032

May 24, 2018

Douglas County

Clerk& Recorder

301 Wilcox

Castle Rock, CO 80104 VIA E-MAIL: recording@douglas.co.us

Re: Crowfoot Valley Ranch Metropolitan District No. 2

Dear Clerk:

Attached is a Notice of Special Meeting for the above-referenced District. Please post said Notice on the public bulletin board in your office. This Notice does not replace the Notice of Regular Meetings previously posted in your office. This Notice shall remain posted until March 30, 2018.

Please acknowledge receipt of this Notice by executing this letter below and returning it via e-mail to ksteggs@sdmsi.com.

Thank you for your assistance in this matter. If you have any questions, please contact me.

Sincerely,

Karen J. Steggs

Assistant to Ann E. Finn

District Manager

Enclosure

cc: Spencer Fane LLP – Leslie Larsen

The above-referenced Notice was received by me this \_\_\_\_\_ day of March, 2018, and will be posted as requested.

Douglas County Clerk and Recorder

By:

**Notice Of Special Meeting**

**Crowfoot Valley Ranch Metropolitan District No. 2**

**Douglas County, Colorado**

**NOTICE IS HEREBY GIVEN** that the Board of Directors (the “Board”) of Crowfoot Valley Ranch Metropolitan District No. 2 (the “District”), Douglas County, Colorado, will conduct a special meeting on Tuesday, May 29, 2018, at 2:00 p.m., at 1125 17th Street, Suite 700, Denver, Colorado, 80202.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of its Limited Tax General Obligation Bonds, Series 2018A, and its Subordinate Limited Tax General Obligation Bonds, Series 2018B, in the maximum aggregate principal amount of $45,000,000 for the purpose of, among other things, paying or reimbursing the costs of public improvements for the District. It is anticipated that the resolution will also authorize the execution and delivery of trust indentures, a bond purchase agreement, a continuing disclosure agreement, and other agreements and documents necessary or appropriate in connection with the issuance of the foregoing bonds.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

***Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.***

This notice is given by order of the Board of Directors of the Crowfoot Valley Ranch Metropolitan District No. 2.

**AGENDA**

1. Disclosures of any potential conflicts of interest.

2. Legal Report.

(a) Consider approval of Resolution Concerning the Imposition of District Facility Fees.

(b) Consider approval of Amendment to Amended and Restated District Facilities Agreement or Second Amended and Restated District Facilities Agreement with Crowfoot Valley Ranch Metropolitan District No. 1.

(c) Consider approval of Resolution Authorizing the Issuance of Limited Tax General Obligation Bonds, Series 2018A, and its Subordinate Limited Tax General Obligation Bonds, Series 2018B, in the maximum aggregate principal amount of $45,000,000, together with related bond documents.

3. Any other matter that may come before the Board.

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|  | **CROWFOOT VALLEY RANCH METROPOLITAN DISTRICT NO. 2,** **DOUGLAS COUNTY, COLORADO** |
|  | By: /s/ Chad MurphyDirector |