



**FORM DLG-32**  
**Notice of Special District Authorization or**  
**Issuance of General Obligation Indebtedness**  
 (CRS 32-1-1604)

<b>Name of District:</b>	Neu Towne Metropolitan District, Town of Parker, Douglas County, CO
<b>Principal Amount:</b>	\$8,715,000 (Series 2018A); \$2,285,000 (Series 2018B);
<b>Average Interest Rate:</b>	5.3543931% (Series 2018A) 7.750% (Series 2018B)
<b>Name of Bond Issue:</b>	(1) Limited Tax (Convertible to Unlimited Tax ) GO Refunding and Improvement Bonds, 2018A; (2) Subordinate Limited Tax GO Refunding Bonds, 2018B
<b>Credit Enhancement:</b>	none
<b>Rating and Rating Agency:</b>	n/a
<b>Dated as of:</b>	May 10, 2018
<b>Final Maturity Date:</b>	2018A: December 1, 2046; 2018B: December 15,2046
<b>Name and Address of Underwriter:</b>	George K. Baum & Company 1400 Wewatta Street, Suite 800 Denver, Colorado 80202
<b>Name and Address of Bond Counsel:</b>	Butler Snow LLP 1801 California Street, Suite 5100 Denver, Colorado 80202
<b>Name, Address &amp; Phone of District Contact Person:</b>	Paul Cockrel Collins Cockrel & Cole, P.C. 390 Union Blvd., Suite 400 Denver, Colorado 80228 303-986-1551

District is required to record with the **County Clerk and Recorder** within 30 days of Authorization or Issuance. A copy should be sent to the **Division of Local Government**.

(Rev. 6/16)

