NOTICE OF special MEETING

antelope heights METROPOLITAN DISTRICT
COUNTY OF douglas, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Antelope Heights Metropolitan District, in the Town of Parker, Douglas County, Colorado (the “District”), will hold a special meeting on Tuesday, April 17, 2018, at the hour of 4:00 p.m., at the Parker Arts, Culture, and Events Center, 20000 Pikes Peak Avenue, Parker, Colorado, 80138.

At this meeting, it is anticipated that the Board will consider adoption of a resolution regarding the District’s Taxable (Convertible to Tax-Exempt) General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding and Improvement Loan, Series 2017B, previously issued on September 29, 2017 in the principal amount of $2,100,000 for the purpose of refunding existing general obligation indebtedness and funding amounts to pay or reimburse costs of public improvements (the “2017B Loan”).  The resolution under consideration by the Board at this meeting will, if adopted, approve the necessary documents and actions in order to effect the conversion of the 2017B Loan from an obligation the interest on which is currently *taxable* for federal and State income tax purposes, to an obligation the interest on which will be *tax-exempt* for federal and State income tax purposes, the effect of which is to lower the interest rate payable by the District on the 2017B Loan.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

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| **ANTELOPE HEIGHTS METROPOLITAN DISTRICT** |
| DOUGLAS COUNTY, COLORADO |
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| By: | /s/ Joel H. Farkas |
|  | Secretary |

Posted at three (3) public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than three (3) days prior to the meeting.