NOTICE OF SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF
NEU TOWNE METROPOLITAN DISTRICT

NOTICE IS HEREBY GIVEN that the special meeting of the Board of Directors of the Neu Towne Metropolitan District, in Douglas County, Colorado, will be held at the office of Simmons & Wheeler, 304 Inverness Way South, Suite 490, Englewood, Colorado, on Wednesday, March 14, 2018, at 3:00 p.m.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of general obligation debt, in the approximate aggregate principal amount not to exceed $11,000,000 for the purpose of refunding, paying and/or reimbursing the costs of public improvements for the District. It is anticipated that the resolution will also authorize the execution and delivery of trust indentures, a bond purchase agreement, a continuing disclosure agreement, and other agreements and documents necessary or appropriate in connection with the issuance of the foregoing debt.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

***Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.***

AGENDA

# Disclosures of any potential conflicts of interest.

# Approval of minutes of November 30, 2017 Board meeting.

# Financial Report.

# Legal Report.

## Discussion of and final determination to issue the District’s General Obligation Debt, in the approximate aggregate principal amount not to exceed $11,000,000, for the purpose of refunding, paying and/or reimbursing the costs of public improvements for the District; adopt the Resolution Authorizing Issuance of such General Obligation Debt and approve any related documents.

# Update on Meritage and Senderos project.

# Any other matter that may come before the Board.

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| NEU TOWNE METROPOLITAN DISTRICT |
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| By: | /s/ Janet Van Dorn |
|  | Chair |