NOTICE OF Special MEETING OF
REATA SOUTH METROPOLITAN DISTRICT

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Reata South Metropolitan District, in Douglas County, Colorado will be held at the clubhouse located at 8000 Preservation Trail, Parker, Colorado, on Friday, January 12, 2018, at 4:00 p.m.

At this meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board will consider for adoption the resolution authorizing such indebtedness described in Agenda Item No. 5 below.

Agenda

1. Disclosure of any potential conflicts of interest.
2. Acknowledgement of proper meeting notice posting.
3. Approval of minutes of the December 13, 2017 meeting.
4. Financial Report
5. Discussion of and final determination to issue the District’s Series 2018 Limited Tax General Obligation Refunding Bonds in an aggregate principal amount not to exceed $19,350,000 for the purpose of refunding the District’s outstanding Series 2007A Limited Tax General Obligation Bonds; adopt the Resolution Authorizing Issuance of such Bonds, and approve any related documents.
6. Any other matter which may come before the Board.

This meeting is open to the public.

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| REATA SOUTH METROPOLITAN DISTRICT |
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| By: | /s/ Charlene Sloan |
|  | President |