

NOTICE OF SPECIAL MEETING

**COMPARK BUSINESS CAMPUS METROPOLITAN DISTRICT
DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of Compark Business Campus Metropolitan District, Douglas County, Colorado, will hold a special meeting on Wednesday, December 20, 2017, at 10:00 a.m., at CliftonLarsonAllen LLP, 8390 E. Crescent Parkway, Ste. 500, Greenwood Village, Colorado, to conduct any business which may come before the Board.

This notice is given by order of the Board of Directors of the District.

**COMPARK BUSINESS CAMPUS
METROPOLITAN DISTRICT
DOUGLAS COUNTY, COLORADO**

By: Bob Blodgett, District Manager

AGENDA

- I. Call to Order
- II. Conflicts of Interest
- III. Public Comments
- IV. Final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the incurrence of a loan from U.S. Bank National Association in the approximate principal amount of \$35,135,000 for the purpose of refunding all or a specified portion of the District's General Obligation Refunding and Improvement Bonds, Series 2007A. It is anticipated that such resolution will also authorize the execution of a loan agreement, a custodial agreement, a refunding escrow agreement, and other agreements and documents pertaining to the loan and the refunding.
- V. Director's Items
- VI. Other Items
- VII. Adjournment