

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**INSPIRATION METROPOLITAN DISTRICT
IN DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Inspiration Metropolitan District (the “**District**”), in Douglas County, Colorado, will hold a special meeting on December 6, 2017 at 5:00 P.M., at 22298 E. Aurora Parkway, Aurora, Colorado.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or incur general obligation indebtedness consisting of its: (a) Fourth Tier Limited Tax General Obligation Bonds, Series 2017D in the estimated aggregate principal amount of \$11,500,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing a Trust Indenture, a Placement Agent Agreement, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to adopt resolutions authorizing the following: (a) a First Supplemental Indenture of Trust related to the District’s Senior Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Refunding Bonds, Series 2014A; (b) a First Supplemental Indenture of Trust related to the District’s Subordinate (Convertible to Senior) Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Refunding and Improvement Bonds, Series 2014B; and (c) a First Supplemental Indenture of Trust related to the District’s Junior Lien (Convertible to Senior) Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Bonds, Series 2014C; and, in connection therewith, the Board will consider a resolution authorizing other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
INSPIRATION METROPOLITAN DISTRICT
IN DOUGLAS COUNTY, COLORADO**

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.