

NOTICE OF SPECIAL MEETING
LINCOLN PARK METROPOLITAN DISTRICT
October 11, 2017

NOTICE IS HEREBY GIVEN that the Board of Directors of the **LINCOLN PARK METROPOLITAN DISTRICT**, in the County of Douglas, State of Colorado, will hold a special meeting at 10:00 am., on Wednesday, October 11, 2017, at CliftonLarsonAllen LLP, 8390 E. Crescent Pkwy., Ste. 500, Greenwood Village, CO 80111, at which meeting it is anticipated that the Board of Directors of the Lincoln Park Metropolitan District will make a final determination to incur indebtedness in the form of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2017, in the approximate principal amount of \$32,000,000 for the purpose of refunding the District's Tax-Exempt Loan, 2014A (\$13,775,000) and Taxable Loan, 2014B (\$17,710,000) in the combined aggregate principal amount of \$31,485,000 and to authorize, approve, and otherwise provide for additional matters in connection therewith, and to conduct such business as may come before the Board. This meeting is open to the public.

Agenda
October 11, 2017

1. Call To Order/Declaration of Quorum
2. Directors Matters/Disclosure Matters
3. Approval of/Additions To/Deletions From the Agenda
4. Public Comment
5. Legal Matters
 - a. Executive session pursuant to Sections 24-6-402(4)(b)&(e), C.R.S. for the purpose of receiving legal advice on specific legal questions and determining positions relative to matters that may be subject to negotiations, developing strategy for negotiations, and instructing negotiators related to the incurrence of District general obligation indebtedness and the terms thereof
 - b. Adopt a resolution making a final determination to incur indebtedness in the form of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2017, in the approximate amount of \$32,000,000 for the purpose of refunding the District's Tax-Exempt Loan, 2014A (\$13,775,000) and Taxable Loan, 2014B (\$17,710,000) in the combined aggregate principal amount of \$31,485,000 and to authorize, approve, and otherwise provide for additional matters and documents in connection therewith. (enclosed)
6. Director's Items
7. Other Items
8. Adjournment

COUNTY OF DOUGLAS, STATE OF COLORADO

AFFIDAVIT OF POSTING

LINCOLN PARK METROPOLITAN DISTRICT

I, _____, being duly sworn, upon my oath do hereby certify that a Notice of Special Meeting for October 11, 2017, was posted in three separate places within the boundaries of the Lincoln Park Metropolitan District, at _____ a.m./p.m. the ____ day of October, 2017 at least seventy-two (72) hours prior to the special meeting of the Board of Directors to be held at 10:00 a.m. on October 11, 2017.

Dated this _____ day of October, 2017.

By:

STATE OF COLORADO)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this ____ day of October, 2017, by _____ as an individual.

WITNESS my hand and official seal.

My commission expires: _____

S E A L

Notary Public