

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE
OF GENERAL OBLIGATION INDEBTEDNESS**

**CRYSTAL VALLEY METROPOLITAN DISTRICT NO. 2
IN THE TOWN OF CASTLE ROCK
DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the "Board") of the Crystal Valley Metropolitan District No. 2 (the "District"), in the Town of Castle Rock, Douglas County, Colorado, will meet in a special meeting on Tuesday, October 24, 2017 at 10:00 a.m. at 2160 Fox Haven Drive, Castle Rock, Colorado 80104.

At such meeting, the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Refunding Loan 2017 for the purpose of refunding the outstanding principal amount of certain bonded indebtedness and all accrued and unpaid interest thereon and paying issuance and other costs in connection with such refunding. The Board will consider a resolution and other related documents authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents related thereto; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public. Pursuant to §24-6-402(2)(c), C.R.S., the agenda for this meeting may be obtained by visiting www.whitebearankele.com or, alternatively, by calling (303) 858-1800.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ BOARD OF DIRECTORS

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Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.