

NOTICE OF SPECIAL MEETING

ANTELOPE HEIGHTS METROPOLITAN DISTRICT COUNTY OF DOUGLAS, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors of Antelope Heights Metropolitan District, Town of Parker, Douglas County, Colorado ("Board"), will meet in special session on Tuesday, September 26, 2017, at the hour of 1:00 p.m., at the Parker Arts, Culture, and Events Center, 20000 Pikes Peak Avenue, Parker, Colorado 80138.

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the District to incur indebtedness in the form of a General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding and Improvement Loan, Series 2017A, and a Taxable (Convertible to Tax-Exempt) General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding and Improvement Loan, Series 2017B in the combined maximum principal amount of \$10,750,000 for the purpose of refunding its existing general obligation indebtedness and funding amounts to pay or reimburse costs of public improvements. The resolution is expected to approve the forms of a Loan Agreement, two Promissory Notes, an Escrow Agreement, and other related agreements and documents.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

ANTELOPE HEIGHTS METROPOLITAN
DISTRICT
DOUGLAS COUNTY, COLORADO

By: /s/ Joel H. Farkas
Secretary

Posted at three (3) public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than three (3) days prior to the meeting.