

ANTELOPE HEIGHTS METROPOLITAN DISTRICT
SPECIAL MEETING
AGENDA

<u>Board of Directors</u>	<u>Office</u>	<u>EorA / Term / Expiration</u>
Toni L. Serra	President	e 2016 / 2020 / May 2020
Joel Farkas	Secretary/Treasurer	e 2014 / 2018 / May 2018
Vacant		e 2016 / 2018 / May 2020
Vacant		/ 2018 / May 2020
Vacant		/ 2018 / May 2018

Date: September 26, 2017

Time: 1:00 P.M.

Location: Parker Arts Culture and Events Center
2000 Pikes Peak Avenue
Parker, CO 80138
Dial In: 720-931-2461 Code: 2461

1. Call to Order

2. Declaration of Quorum/Disclosure of Conflicts of Interest

3. Review and Approve Agenda/Meeting Location and Confirm Posting of Meeting Notices, Designate 24-Hour Posting Location

4. Public Comment

5. Financial Matters
 - A. Ratify Approval of 2016 Audit and Execution of the Representations Letter (enclosed)

 - B. Review and Ratify Approval of Interim Claims Totaling \$34,582.50 Represented by Check Numbers 1546 and 1564 (enclosed)

 - C. Review and Accept June 30, 2017 Unaudited Financial Statements and Cash Position Report (enclosed)

 - D. Ratify Approval of Engagement Letter with Kutak Rock LLP as Bond Counsel (enclosed)

- E. Consider approval of Engagement Letter and Placement Agent Agreement with D.A. Davidson & Company (enclosed)
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- F. Conduct Public Hearing on 2017 Budget Amendment and Consider Adoption of Resolution No. 2017-09-01 Amending 2017 Budget (enclosed)
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6. Legal Matters

- A. Ratify approval / execution of Notice to Trustee to Redeem Bonds (2015) and Direction to send Notice thereof to Bondholders.
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- B. Ratify Approval of the Term Sheet with Guaranty Bank and Trust Company (enclosed)
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- C. Consider adoption of a resolution authorizing the District to incur indebtedness in the form of in the form of a General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding and Improvement Loan, Series 2017A, and a Taxable (Convertible to Tax-Exempt) General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding and Improvement Loan, Series 2017B in the combined maximum principal amount of \$10,750,000 for the purposes of refunding its Series 2007 Bonds and Series 2015 Subordinate Bonds and funding amounts to pay or reimburse costs of public improvements; approving forms of a Loan Agreement, two Promissory Notes, an Escrow Agreement, and other related agreements and documents in connection with therewith, and authorizing the execution and delivery thereof.
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7. Other Business

- A. Confirm quorum for November 6, 2017 Regular Meeting / Budget Hearing.
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8. Adjournment

NEXT SCHEDULE BOARD MEETING / BUDGET HEARING
Monday, November 6, 2017 at 7:00 p.m.
Parker Arts Culture and Events Center
20000 Pikes Peak Avenue
Parker, CO 80138