NOTICE OF SPECIAL MEETING

SALISBURY HEIGHTS METROPOLITAN DISTRICT
DOUGLAS COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors of Salisbury Heights Metropolitan District, Douglas County, Colorado (“Board”), will meet in special session on Wednesday, April 26, 2017, at the hour of 1:00 p.m., at the offices of CliftonLarsonAllen LLP, 8390 E. Crescent Parkway, Suite 500, Greenwood Village, Colorado.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the Board intends to consider adoption of a resolution authorizing the issuance of the District’s General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds Series 2017A and the District’s Subordinate General Obligation Limited Tax Bonds Series 2017B in the approximate aggregate principal amount of $3,335,000. The resolution will also authorize the execution of indentures of trust, a bond purchase agreement, and all other agreements, documents, instruments, certificates, and actions necessary or appropriate in connection with the issuance of the two series of bonds.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

***Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.***

This notice is given by order of the Board of Directors of the District.

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| **SALISBURY HEIGHTS METROPOLITAN DISTRICT** |
| DOUGLAS COUNTY, COLORADO |
|  |
| By: | /s/ Jeff Powles |
|  | Secretary |

Posted at three (3) public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than three (3) days prior to the meeting.