

THE CANYONS METROPOLITAN DISTRICT NO. 5

SPECIAL MEETING

3033 East 1st Ave., Suite 725, Denver, CO 80206

Wednesday, February 22, 2017 – 3:30 P.M.

Jonathan Alpert, President	Term to May 2018
Scott Alpert, Secretary/Treasurer	Term to May 2018
Darren Everett, Assistant Secretary	Term to May 2020
Mark Nickless, Asst. Secretary	Term to May 2020
VACANT	Term to May 2020

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
5. Approval of Minutes from the October 26, 2016 Board Meeting
6. Business
 - a. Review and Consider Approval of Term Sheet and Financing Plan for Series 2017 Bonds
 - b. Review and Consider Approval of Proposal for Market Study from Meyers
 - c. Review and Consider Approval of Letter Agreement for Investment Banking Services with D.A. Davidson & Co. Fixed Income Capital Markets
 - d. Review and Consider Approval of Special Disclosure of Costs for Legal Services in Connection with Bonds from White Bear Ankele Tanaka & Waldron
 - e. Review and Consider Approval of Engagement of Kutak Rock as Bond and Disclosure Counsel
 - f. Review and Consider Approval of Engagement of CliftonLarsonAllen to Prepare Cash Flow Analysis
 - g. Review and Consider Approval of Engagement of PIF Counsel
 - h. Review and Consider Proposal from North Slope Capital Advisors as External Financial Advisor
7. Legal Matters
 - a. Review and Consider Funding and Reimbursement Agreement for Capital Costs with North Canyons, LLLP
 - b. Other Legal Matters
8. Financial Matters
 - a. Consider Approval of Financials/Claims Payable
 - b. Update on Cost Certification
 - c. Other Financial Matters
9. Directors' Items
10. Other Business
11. Adjourn