
SHERMAN & HOWARD

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December 19, 2016

Clerk to the Board
Douglas County Commissioners
100 Third Street
Castle Rock, CO 80104

**Re: Maher Ranch Metropolitan District No. 4, Douglas County,
Colorado, General Obligation Limited Tax Refunding Bonds,
Series 2016A and Series 2016B**

Dear Commissioners:

In accordance with Section 32-1-202(2)(b), 32-1-1101.5 and 32-1-1604, Colorado Revised Statutes, enclosed is a copy of the DLG Form 32, "Notice of Special District Authorization or Issuance of General Obligation Indebtedness" for the referenced bond issue. The form has been filed with the Douglas County Clerk and Recorder via Simplifile.

Please sign and date stamp one copy to acknowledge receipt of the form and return it to us in the enclosed envelope. Thank you.

Sincerely,



Blake T. Jordan

BTJ/tjk
Enclosures



State of Colorado

Department of Local Affairs
Division of Local Government

Governor John W. Hickenlooper
Reeves Brown, Executive Director

FORM DLG-32
Notice of Special District Authorization or
Issuance of General Obligation Indebtedness
(CRS 32-1-1604)

Name of District:	Maheer Ranch Metropolitan District No. 4, Douglas County, Colorado
Principal Amount:	\$10,000 Series 2016A; \$8,260,000 Series 2016B
Average Interest Rate:	4.95%
Name of Bond Issue:	General Obligation Limited Tax Refunding Bonds, Series 2016A and Series 2016B
Credit Enhancement:	N/A
Rating and Rating Agency:	N/A
Dated as of:	December 16, 2016
Final Maturity Date:	December 1, 2040
Name and Address of Underwriter:	D.A. Davidson & Co. 1550 Market St. Suite 300 Denver, CO 80202
Name and Address of Bond Counsel:	Sherman & Howard LLC 633 17 th Street, Suite 3000 Denver, CO 80202
Name, Address & Phone of District Contact Person:	Sean Allen White Bear Ankele Tanaka & Waldron 2154 E. Commons Avenue, Suite 2000 Centennial, Colorado 80122 Tel: 303-858-1800

District to Record with the County Clerk and Recorder within 30 days of Authorization or Issuance of Debt, and

Send Copy to: Division of Local Government, Department of Local Affairs, 1313 Sherman Street, Room 521,
Denver, CO 80203.



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