NOTICE OF MEETING

MAHER RANCH METROPOLITAN DISTRICT No. 4 DOUGLAS COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors of Maher Ranch Metropolitan District No. 4, Douglas County, Colorado, will meet in special session at Sapphire Pointe Community Center, 7550 Soapstone Way, in Castle Rock, Colorado, on Tuesday, the 29th day of November, 2016, at the hour of 2:30 p.m.

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the incurrence of two loans to be evidenced by the issuance of General Obligation Limited Tax Refunding Bonds, Series 2016A and Series 2016A in the approximate aggregate principal amount of \$19,200,000, for the purpose of refunding existing general obligation indebtedness of the District.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

MAHER RANCH METROPOLITAN DISTRICT NO. 4, DOUGLAS COUNTY, COLORADO

By: Lenn Haffeman, Secretary

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.