**NOTICE OF FINAL DETERMINATION TO ISSUE OR REFUND**

**GENERAL OBLIGATION INDEBTEDNESS**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the **NORTH PINE VISTAS METROPOLITAN DISTRICT NOS. 1 - 3** of the City of Castle Pines, Douglas County, Colorado, will hold a joint meeting at 9:00 a.m. on Thursday, November 3, 2016, at 9801 E. Easter Avenue, Centennial, Colorado, **at which meeting it is anticipated that the Boards of District Nos. 2 and 3 will make a final determination to issue or refund general obligation indebtedness in an amount not to exceed $35,000,000,** and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:

**NORTH PINE VISTAS METROPOLITAN**

**DISTRICT NOS. 1 - 3**

By: /s/ Russell W. Dykstra

General Counsel

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Dated: October 26, 2016

**AGENDA**

1**.** Call to Order

2. Approval of the Agenda & Meeting Location

3. Disclosure of Potential Conflicts of Interest

4. Public Comment

5. Consider for Approval the Minutes of the Joint Special Meeting Held September 1, 2016

6. Financial Matters

a. Claims

b. Accountant’s Report

7. Construction Items

a. Status of Construction Activities

8. Condemnation Update

9. Attorney Items

 a. Final Determination to Issue GO Debt in a Not-to-Exceed Amount of $35,000,000; Status of Issuance and Associated Documents (District Nos. 2 and 3)

 b. Review and Consideration of Revised Senior and Subordinate Indentures (District Nos. 2 and 3)

 c. Consideration of Bond Documents

 d. Review and Consideration of Management Contract with Advance HOA.

 e. Review and Consideration of Construction & Development Agreement with Split Rail Fence & Supply Company

10. Other Business

11. Continuation to November 28th at 9:00 a.m. at 9801 E. Easter Avenue, Centennial, CO.