

**NOTICE OF SPECIAL MEETING OF  
THE BOARD OF DIRECTORS OF  
CASTLEWOOD RANCH METROPOLITAN DISTRICT  
IN THE TOWN OF CASTLE ROCK  
DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of Castlewood Ranch Metropolitan District, in the Town of Castle Rock, Douglas County, Colorado, will meet in special session on Thursday, September 1, 2016, at the hour of 7:00 p.m., at the Philip S. Miller Library, 100 S. Wilcox Street, Castle Rock, Colorado, at which meeting it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the incurrence of indebtedness in the form of a General Obligation Refunding Loan, Series 2016, in a principal amount of up to \$19,500,000, for the purpose of refunding the District's outstanding General Obligation Refunding Bonds, Series 2006 (except for the portion thereof maturing on December 1, 2016, which is not part of the refunding).

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

**CASTLEWOOD RANCH METROPOLITAN  
DISTRICT  
IN THE TOWN OF CASTLE ROCK  
DOUGLAS COUNTY, COLORADO**

By: /s/Lisa A. Jacoby  
Secretary

Posted at three (3) public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than three (3) days prior to the meeting.

**CASTLEWOOD RANCH METROPOLITAN DISTRICT**

141 Union Boulevard, Suite 150  
Lakewood, Colorado 80228-1898  
Tel: 303-987-0835 800-741-3254  
Fax: 303-987-2032

**NOTICE OF A SPECIAL MEETING AND AGENDA**

**Board of Directors:**

Richard M. Levin  
Maxwell Brooks  
Jeffrey J. Cannella  
Caryn Johnson  
**VACANT**  
Lisa A. Jacoby

**Office:**

President  
Treasurer  
Assistant Secretary  
Assistant Secretary  
  
Secretary

**Term/Expiration:**

2018/2018  
2020/2020  
2020/2020  
2018/2018  
2016/2018

**DATE:** **Thursday, September 1, 2016**

**TIME:** 7:00 P.M.

**PLACE:** Philip S. Miller Library  
100 South Wilcox Street  
Castle Rock, Colorado

**I. ADMINISTRATIVE MATTERS**

- A. Present Disclosures of Potential Conflicts of Interest.
- B. Approve Agenda and Confirm Location of Meeting.
- C. Review and approve minutes of the June 7, 2016 Regular Meeting (enclosure).

**II. FINANCIAL / LEGAL MATTERS**

- A. Review and ratify approval of the payment of claims as follows (enclosures):

	Period Ending July 18, 2016	Period Ending August 18, 2016
General Fund	\$ 7,518.03	\$ 5,287.82
Debt Service Fund	\$ -0-	\$ -0-
Capital Fund	\$ -0-	\$ -0-
<b>Total</b>	<b>\$ 7,518.03</b>	<b>\$ 5,287.82</b>

- B. Discuss and consider matters pertaining to refinancing of the District's General Obligation Refunding Bonds, Series 2006.

- 1. Review and consider approval of Placement Agent Agreement between the District and D.A. Davidson & Co. (enclosure).
- 2. Consider adoption of a resolution authorizing issuance of a General Obligation Refunding Loan, Series 2016, in a principal amount of up to \$19,500,000, for the purpose of refunding a portion of the District's General Obligation Refunding Bonds, Series 2006; approving a Promissory Note, Loan Agreement and other documents in connection therewith; approving a conflict waiver relating to the lender and bond counsel; adopting Post-Issuance Compliance Procedures relating to the tax-exempt status of such loan; and approving other matters relating thereto (to be distributed).

**IV. CAPITAL IMPROVEMENTS/MAINTENANCE MATTERS**

- A. Ratify approval of Tamarack Consulting, Inc.' proposal for Filing 2, Parcel 11 (Tract M) Survey Services (enclosure).

**V. OTHER BUSINESS**

**VI. ADJOURNMENT**

**THE NEXT MEETING IS SCHEDULED FOR NOVEMBER 16, 2016 – BUDGET HEARING.**

Informational Enclosure:

- 2015 Final Audit