



June 7, 2016

VIA E-MAIL: recording@douglas.co.us

Douglas County Clerk & Recorder
301 Wilcox St.
Castle Rock, CO 80104

Re: Overlook Metropolitan District – Documents for Public Posting

Dear Clerk:

Attached are a “Public Notice of a Special Meeting” and a “Notice of Special Meeting and Agenda” for the above District. Please post these documents in the appropriate place in the Clerk and Recorder’s office from Tuesday, June 7, 2016 through Monday, June 13, 2016.

Please also confirm your receipt of these documents by replying to the e-mail transmitting this letter (reply to csorensen@specialdistrictlaw.com). Thank you very much.

Very truly yours,

McGEADY BECHER P.C.

A handwritten signature in blue ink, appearing to read "Craig Sorensen".

Craig Sorensen
Paralegal

Enclosures

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
OVERLOOK METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors (the "Board") of the Overlook Metropolitan District, Town of Parker, Douglas County, Colorado (the "District"), will meet in special session on Monday, June 13, 2016, at 3:30 p.m., at the offices of Highline Financial Group, 5750 DTC Parkway, Suite 210, Greenwood Village, Colorado 80111, at which meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness.

Specifically, the Board intends to authorize any actions necessary in connection with the issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2016A, in a principal amount not to exceed \$5,000,000; and the District's Subordinate General Obligation Limited Tax Bonds, Series 2016B, in a principal amount not to exceed \$1,200,000; provided that the aggregate amount of both bond issues will not exceed \$5,180,750.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

OVERLOOK METROPOLITAN DISTRICT

By: /s/ MEGAN M. BECHER
Attorney for the District

OVERLOOK METROPOLITAN DISTRICT

450 E. 17th Avenue, Suite 400
Denver, Colorado 80203-1254

Phone: 303-592-4380

Fax: 303-592-4385

NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	Monday, June 13, 2016
TIME:	3:30 p.m.
PLACE:	Highline Financial Group, LLC 5750 DTC Parkway, Suite 210 Greenwood Village, CO 80111 720-334-3865

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Christopher P. Harff	President	May 2018
Daniel R. Sheldon	Treasurer	May 2018
David J. Goldberg	Assistant Secretary	May 2018
VACANT	N/A	May 2020
VACANT	N/A	May 2020
Craig Sorensen	Secretary	N/A

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.

- B. Confirm quorum, location of meeting and posting of meeting notices. Approve agenda.

II. FINANCIAL MATTERS

A.

III. LEGAL MATTERS

A. Issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2016A, and Subordinate General Obligation Limited Tax Bonds, Series 2016B:

1. Authorize any necessary actions in connection with the issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2016A, in a principal amount not to exceed \$5,000,000; and the District's Subordinate General Obligation Limited Tax Bonds, Series 2016B, in a principal amount not to exceed \$1,200,000; provided that the aggregate amount of both bond issues will not exceed \$5,180,750.

IV. OTHER BUSINESS

V. ADJOURNMENT
