

NOTICE OF SPECIAL MEETING

HILLSIDE AT CASTLE ROCK METROPOLITAN DISTRICT TOWN OF CASTLE ROCK, DOUGLAS COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors of Hillside at Castle Rock Metropolitan District (the “**District**”), Town of Castle Rock, Douglas County, Colorado (the “**Board**”), will meet in special session on Monday September 12, 2022, at the hour of 2:00 p.m., at the Starbucks at 9301 E Arapahoe Rd, Greenwood Village, CO 80112. Although at least one individual will be physically present at the meeting location, the meeting will also be held via video-enabled web conference and teleconference, and those wishing to attend remotely may do so by using the below information:

To attend the meeting via video-enabled web conference, use this link and meeting ID:
<https://us02web.zoom.us/j/85248636255?pwd=Nnh5K2t6MkxnMG10aWI0R2JvZEHnQOT09&from=addon>

Meeting ID: 852 4863 6255
Passcode: 390115
Telephone: 1 719 359 4580 US

At this meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board intends to consider adoption of a Resolution authorizing the issuance of the District’s Limited Tax General Obligation Bonds, Series 2022A and Subordinate Limited Tax General Obligation Bonds, Series 2022B(3) (the “**Bonds**”), in a maximum aggregate principal amount not to exceed \$6,441,000, for the purpose of financing or reimbursing the costs of certain public improvements, funding the reserve fund, funding capitalized interest and paying the costs of issuance of the Bonds.

Also at this meeting, the Board also expects to authorize the execution of all related documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, repeal the resolution adopted on July 8, 2022, and take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan obligation may be commenced more than thirty days after the authorization of such obligation pursuant to the aforementioned resolution.

This notice is given by order of the Board of Directors of the District.

**HILLSIDE AT CASTLE ROCK METROPOLITAN
DISTRICT**, Town of Castle Rock, Douglas County, Colorado

By: /s/ Dianne D. Miller
Attorney for the District

Posted at one public place within the boundaries of the District and/or on the District's public website no less than 24 hours prior to the meeting.