

NOTICE OF SPECIAL MEETING

**STERLING RANCH COLORADO METROPOLITAN DISTRICT NOS. 1 - 7
DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of Sterling Ranch Colorado Metropolitan District Nos. 1 through 7, Douglas County, Colorado, will hold a special board meeting on Thursday, December 17, 2015 at the hour of 9:00 a.m. at the offices of CliftonLarsonAllen LLP, 8390 E. Crescent Parkway, Suite 500, Greenwood Village, Colorado 80111. At this meeting the Board will take up regular business of the Districts as reflected on the agenda attached, and any other matters as may come before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the Districts.

STERLING RANCH COLORADO METROPOLITAN
DISTRICT NOS. 1 THROUGH 7
DOUGLAS COUNTY, COLORADO

By: /s/ Denise Denslow
Manager

STERLING RANCH COLORADO METROPOLITAN DISTRICT NOS. 1 THROUGH 7
SPECIAL MEETING AGENDA

Board of Directors:

Term Expires:

James Yates, President	May 2016
Harold R. Smethills, Jr., Vice President / Treasurer	May 2016
Diane H. Smethills, Assistant Secretary	May 2018
VACANCY	May 2018
VACANCY	May 2016
Denise Denslow, Secretary	N/A

Date: December 17, 2015 – Thursday

Time: 9:00 a.m.

Location: CliftonLarsonAllen LLP
8390 E. Crescent Parkway
Suite 500
Greenwood Village, CO 80111

1. CALL TO ORDER / DECLARATION OF QUORUM
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2. DISCLOSURE OF CONFLICTS OF INTEREST
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3. REVIEW AND APPROVE AGENDA AND MEETING LOCATION; APPOINT ACTING SECRETARY FOR MEETING
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4. CONSENT AGENDA (THE FOLLOWING CAN BE APPROVED WITH A SINGLE MOTION, OR PULLED FROM THE CONSENT AGENDA AND DISCUSSED SEPARATELY)
 - A. Ratify Approval of 2014 Annual Reports and Their Submittal (District 1 only enclosed – Districts 2-7 are identical and not enclosed)
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5. LEGAL MATTERS

District No. 2 Only

- A. THIRD READING: Discuss and Consider Adoption of Resolution No. 2015-12-____, a Resolution of the Board of Directors of Sterling Ranch Colorado Metropolitan District No. 2 ("District No. 2") Approving the Issuance of the CAB's Limited Tax Supported Revenue Senior Bonds, Series 2015A (in an Approximate Aggregate Principal Amount not to Exceed \$26,000,000), and the Issuance of Limited Tax Supported Revenue Subordinate Bonds, Series 2015B (in an Approximate Aggregate Principal Amount not to Exceed \$4,000,000), which Bonds are General Obligation Bonds Being Issued by the CAB on Behalf of District No. 2. Such Resolution also Authorizes the Execution of all Documents, Instruments and Certificates in Connection therewith, Ratifies Prior Actions, Authorizes Incidental Actions, and Repeals Prior Inconsistent Actions (to be distributed)
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- B. THIRD READING: Discuss and Consider Adoption of Resolution No. 2015-12-____, a Resolution of the Board of Directors of Sterling Ranch Colorado Metropolitan District No. 2 ("District No. 2") Authorizing and Approving the Execution of a Pledge Agreement between District No. 2 and the Sterling Ranch Community Authority Board, Authorizing the Execution of all Documents, Instruments and Certificates in Connection therewith, Ratifying Prior Actions, Authorizing Incidental Actions, and Repealing Prior Inconsistent Actions (to be distributed)
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6. FINANCIAL MATTERS

- A. Other
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7. MANAGEMENT MATTERS

- A. Discuss and Consider Approval of 2016 Accounting/Management Engagement Agreements with CliftonLarsonAllen LLP
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- B. Confirm Quorum for Next Board Meeting to be Held Tuesday, January 19, 2016 at 1:00 p.m. at the Offices of CliftonLarsonAllen LLP
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8. ADJOURNMENT

Informational Items:

NEXT SCHEDULED BOARD MEETING

Tuesday, January 19, 2015 – 1:00 p.m.
CliftonLarsonAllen LLP
8390 E. Crescent Parkway, Suite 500
Greenwood Village, CO 80111

2016 REGULAR BOARD MEETING SCHEDULE

Tuesday, January 19, 2016
Tuesday, February 16, 2016
Tuesday, March 15, 2016
Tuesday, April 19, 2016
Tuesday, May 17, 2016
Tuesday, June 21, 2016
Tuesday, July 19, 2016
Tuesday, August 16, 2016
Tuesday, September 20, 2016
Tuesday, October 18, 2016
Tuesday, November 15, 2016
Tuesday, December 20, 2016