

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE  
BOARD OF DIRECTORS OF THE  
STERLING RANCH COLORADO METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors (the "Board") of the Sterling Ranch Colorado Metropolitan District No. 2 ("District No. 2"), Douglas County, Colorado, will meet in special session on Thursday, December 17, 2015, at 9:00 a.m., at the offices of CliftonLarsonAllen LLP, 8390 E. Crescent Pkwy., Suite 500, Greenwood Village, Colorado, at which meeting it is anticipated that the Board will make a final determination to adopt Resolutions: (i) approving the issuance of the Sterling Ranch Community Authority Board's ("CAB") Limited Tax Supported Revenue Senior Bonds, Series 2015A (in an approximate aggregate principal amount not to exceed \$26,000,000), and the issuance of Limited Tax Supported Revenue Subordinate Bonds, Series 2015B (in an approximate aggregate principal amount not to exceed \$4,000,000), which Bonds are general obligation bonds being issued by the CAB on behalf of District No. 2; and (ii) authorizing and approving the execution of a Pledge Agreement between District No. 2 and the CAB. At this meeting, the Board expects to authorize the execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions and take up such other business as may come before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of District No. 2.

STERLING RANCH COLORADO  
METROPOLITAN DISTRICT NO. 2,  
DOUGLAS COUNTY, COLORADO

By: /s/ Denise Denslow  
Secretary