

**NOTICE OF REGULAR MEETING
AND
NOTICE OF FINAL DETERMINATION TO ISSUE OR REFUND
GENERAL OBLIGATION INDEBTEDNESS**

NOTICE IS HEREBY GIVEN that the Board of Directors of the SOUTHEAST PUBLIC IMPROVEMENT METROPOLITAN DISTRICT of Arapahoe County, Douglas County and City and County of Denver, Colorado, will hold a regular meeting at 12:00 p.m. on Tuesday, the 17th day of November, 2015, in the Terrace Level Conference Room at the offices of the Transportation Management Association, 304 Inverness Way South, Englewood, Colorado, **at which meeting it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness**, and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board.

The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:

SOUTHEAST PUBLIC IMPROVEMENT
METROPOLITAN DISTRICT

By: /s/ Matthew R. Dalton
General Counsel

Dated: November 9, 2015

AGENDA

1. Call to Order
2. Minutes, 9/15/15 Meeting
3. Public Comment
4. Financial Update
 - A. Claims
 - B. Financial Statement
5. 2015 Budget Amendment Resolution
6. Public Hearing
 - A. Consider Adopting 2016 Budget & Resolution Appropriating Funds
 - B. Consider Resolution to Authorize Filing and Certification of Mill Levy

7. 2016 Annual Administrative Matters Resolution
8. Final Determination to Issue and Refund GO Debt
9. Consider 2016 Election Resolution
10. Discussion/Action Items
 - A. DSEDP/TMA proposed budgets
11. Other Business
12. Adjournment