

**NOTICE OF REGULAR MEETING  
OF THE  
E-470 PUBLIC HIGHWAY AUTHORITY**

**TO BE HELD  
May 28, 2015**

NOTICE IS HEREBY GIVEN that the Board of Directors of the **E-470 PUBLIC HIGHWAY AUTHORITY**, of the Counties of Adams, Arapahoe, Douglas, and Weld, the Cities of Aurora, Thornton, Brighton, Commerce City, Greeley, Broomfield, Arvada and Lone Tree and the Town of Parker, State of Colorado, will hold a regular meeting on Thursday, May 28, 2015 at 9:00 A.M. at 22470 East Sixth Parkway, in Aurora, Colorado 80018. The purpose of the meeting is to conduct such business as may come before the Board and to approve a Resolution Authorizing the Issuance of the E-470 Public Highway Authority Senior Revenue Bonds, Series 2015A, for the Purpose of Paying a Portion of the Costs of Refunding certain of the Authority's Senior Revenue Bonds, Series 2007A-1, 2007B-1, 2007C-1 and 2007D-1; Providing for Certain Amendments to the Master Bond Resolution and the First Supplemental Resolution; Authorizing the Full or Partial Termination of Certain Interest Rate Swaps; Providing for the Payment from the Surplus Fund of Certain Amounts; Providing Various Covenants, Agreements and Other Matters Relating Thereto; Ratifying Action Previously Taken; Providing the Effective Date; and Authorizing Authority Representatives to Sign any and all Documents Relating Thereto.

This meeting is open to the public.

**BY ORDER OF THE BOARD OF DIRECTORS:  
E-470 PUBLIC HIGHWAY AUTHORITY**

By: /s/      ICENOGLÉ | SEAVER | POGUE  
A Professional Corporation  
General Counsel to the Authority