NOTICE OF SPECIAL MEETING

**HIGHFIELD METROPOLITAN DISTRICT**

December 11, 2014

 NOTICE IS HEREBY GIVEN that the Board of Directors of the **HIGHFIELD METROPOLITAN DISTRICT,** of the County of Douglas, State of Colorado, will hold a special meeting at 11:30 A.M., on Thursday, December 11, 2014, at 4725 South Monaco Street, Suite 205, Denver, Colorado, at which meeting it is anticipated that the Board of Directors of Highfield Metropolitan District will consider approval of an Outstanding Advance and Reimbursement Obligation Number One for reimbursement of advances made to the District by Highfield Business Park, LLC, and will make a final determination to issue Limited Tax General Obligation Loan, Series 2014 in an amount not to exceed $5,000,000; providing various covenants, agreements and other details relating thereto, and ratifying action previously taken and relating thereto, and to conduct such business as may come before the Board. This meeting may be conducted pursuant to the provisions of the Supplemental Public Securities Act.

 The meeting is open to the public.

 BY ORDER OF THE BOARD OF DIRECTORS:

HIGHFIELD METROPOLITAN DISTRICT

 By: /s/ Icenogle | Seaver | Pogue

 A Professional Corporation

 General Counsel to the District