

PROMENADE AT CASTLE ROCK METROPOLITAN DISTRICT NOS. 1-3
JOINT SPECIAL MEETING (via Teleconference)
Tuesday, December 8, 2020 at 2:00 p.m.

Tim O'Connor, President	Term to May 2023
Donald Provost, Assistant Secretary	Term to May 2022
Kelly Goodnough, Secretary/Treasurer	Term to May 2022
Scott Hall, Assistant Secretary	Term to May 2023
Dustin Anderson, Assistant Secretary	Term to May 2022

Due to Executive Orders issued by Governor Polis, and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threats posed by COVID-19, this meeting will be held via teleconferencing and can be joined through the directions below::

<https://zoom.us/j/96133908069?pwd=czFaMUslcHlzdIU1TVpaT3NvVXJTUT09>

Call-in Number: 720-707-2699

Meeting ID: 961 3390 8069

Passcode: 959495

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum
3. Director Qualifications / Conflicts of Interest
4. Approval of Agenda
5. Public Comment – Members of the public may express their views to the Boards on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
6. Consent Agenda - The items listed below are a group of items to be acted on with a single motion and vote by the Boards. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Boards.
 - a. Approval of November 2, 2020 Joint Special Meeting Minutes (**enclosure**)
7. Capital Improvement Matters
 - a. Other Capital Improvement Matters
8. Bond Matters
 - a. Discuss Status of District Financing, Financing Plan and Term Sheet (District No. 1) (**enclosure**)
 - b. Consider Approval of Engagement Letter with North Slope Capital Advisors for Financial Advisor and Swap Advisor Services (District No. 1) (**enclosure**)
 - c. Consider Approval of Special Bond Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron for Legal Services Related to Bond Issuance (District No. 1) (**enclosure**)

- d. Consider Approval of Engagement of Kutak Rock LLP as District Swap Counsel (District No. 1) (**enclosure**)
 - e. Consider Approval of Termination of Engagement with DA Davidson as Placement Agent/Underwriter for District (District No. 1)
 - f. Consider Approval of Engagement Letter with Piper Sandler as Placement Agent (District No. 1) (**enclosure**)
 - g. Consider Approval of Kutak Rock Conflict Waiver Agreement (District No. 1) (**enclosure**)
 - h. Consider Approval of Proposal from EPS for Revenue Study (District No. 1) (**enclosure**)
9. Financial Matters
- a. Other Financial Matters
10. Legal Matters
- a. Discuss Status of Service Plan Amendment (hearing on January 19, 2021)
 - b. Consider Approval of Fourth Amendment to Funding and Reimbursement Agreement (Capital and O&M) as between Promenade at Castle Rock Metropolitan District No. 2 and Promenade at Castle Rock, LLC (District No. 2) (**enclosure**)
 - c. Other Legal Matters
11. Other Business
12. Adjourn