

**CASTLE PINES COMMERCIAL METROPOLITAN
DISTRICT No. 3**

c/o Mulhern MRE, Inc.
188 INVERNESS DRIVE WEST, SUITE 140
ENGLEWOOD, COLORADO 80112
Phone: (303) 649-9857 Fax: (303) 414-0671

NOTICE OF SPECIAL MEETING

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the **CASTLE PINES COMMERCIAL METROPOLITAN DISTRICT No. 3**, Douglas County, Colorado has been scheduled for **Friday, April 8, 2022, beginning at the hour of 11:00 A.M.** at the Castle Rock Chamber of Commerce at 420 Jerry Street, Castle Rock, CO 80104, for the purpose of addressing those matters in the agenda set out below and conducting such other business as may properly come before the Board.

At such meeting the Board will make a final determination to issue general obligation indebtedness, consisting of a Capital Pledge Agreement (2022) to be entered into among the District, Castle Pines Commercial Metropolitan District No. 4 (“District No. 4”) and NBH Bank, pursuant to which District No. 3 and District No. 4 will be obligated to impose ad valorem property taxes (subject to the limitations set forth therein) for the purpose of paying a loan to be incurred by District No. 4 pursuant to a Loan Agreement between District No. 4 and NBH Bank, and obligations issued to refund the same.

This meeting will be available by Zoom by going to web address “<https://zoom.us>” and using **Meeting ID: 859 7335 5764, Passcode: 049907 or calling (346) 248-7799.**

AGENDA

- I. Call to order, roll call, and declaration of quorum**
- II. Ratify Conflict of Interest Statements**
- III. Oaths of Office**
- IV. Approval of Agenda**
- V. Public Comment**
- VI. Review and approval of minutes of prior meeting**
- VII. Consider Capital Pledge Agreement (2022)**
- VIII. Administrative matters**
- IX. Financial matters**
 - a. Check Register**
 - b. Financial Statements**
- X. Legal matters**
- XI. Executive Session Pursuant to C.R.S. 24-6-402(4)(b) & (e)** for conferences with the District counsel for the purposes of receiving legal advice on specific legal questions and determining positions relative to matters that may be subject to negotiations, developing strategy for negotiations, and instructing negotiators specifically related to legal matters pertaining to consideration of the reimbursement claim to the District from the Batterberry Land Group, LLC and direction to counsel on how to proceed.
- XII. Adjournment**

The next regular meeting is scheduled for May 6, 2022 at 11:00 a.m. at the Castle Rock Chamber of Commerce, 420 Jerry Street, Castle Rock, CO 80104.