## Rampart Range Metropolitan District Nos. 1, 2 & 7

8390 E. Crescent Pkwy., Suite 500 Greenwood Village, CO 80111-2814 303-779-4525 303-773-2050 (FAX)

VIA EMAIL: recording@douglas.co.us

September 4, 2013

Douglas County Clerk and Recorder 301 Wilcox St. Castle Rock, CO 80104

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Rampart Range Metropolitan District Nos. 1, 2 & 7

Notice of Special Meeting

Dear Clerk:

Attached please find a Special Meeting Notice for the above referenced District. Please post said Notice on the Public Bulletin Board in your office. This Notice shall remain posted until September 12, 2013. Please acknowledge receipt of this Notice by executing this letter below and returning via facsimile to 303-773-2050.

Thank you for your assistance in this matter. If you have any questions or need additional information, please contact me.

Sincerely,

Jill Neufer

Assistant to Denise Denslow

District Manager

I hereby acknowledge receipt of the above Notice for Rampart Range Metropolitan District Nos. 1, 2 & 7 this \_\_\_\_\_ day of September, 2013.

COUNTY CLERK AND RECORDER

By:\_\_\_\_\_

## PUBLIC NOTICE OF A SPECIAL MEETING OF THE BOARDS OF DIRECTORS OF RAMPART RANGE METROPOLITAN DISTRICT NOS. 1, 2 AND 7

NOTICE IS HEREBY GIVEN that the Boards of Directors of the Rampart Range Metropolitan District Nos. 1, 2 and 7 ("Boards"), City of Lone Tree, Douglas County, Colorado, will meet in special session on Wednesday, September 11, 2013, at 9:00 a.m., at the offices of the Coventry Development Corp., 10270 Commonwealth Street, Suite B, Lone Tree, Colorado 80124, at which meeting it is anticipated that the Board of Directors of Rampart Range Metropolitan District No. 1 ("RRMD1") will make a final determination to adopt a Resolution authorizing the issuance of its \$70,000,000 Principal Amount of Tax Supported Refunding Revenue Note, Series 2013B evidencing a loan in the same principal amount incurred pursuant to a 2013B Loan Agreement with U.S. Bank National Association, authorizing the issuance of its \$50,000,000 principal amount Tax Supported Refunding Revenue Note, Series 2013A evidencing a loan in the same principal amount incurred pursuant to a 2013A Loan Agreement with U.S. Bank National Association to refund certain outstanding subordinate debt, to fund certain project costs, to fund a Reserve Fund for the Note and to pay certain issuance costs; authorizing a 2013A Loan Agreement, 2013B Loan Agreement, an Amended and Restated Custodial Agreement, a Second Amended and Restated Capital Pledge Agreement, a Third Amendment to PIF Collecting Agent Agreement, an interest rate exchange agreement (consisting of a Master ISDA Agreement, Schedule and Confirm), a Novation Agreement, and a Reliance Agreement relating to a Participation Agreement, adoption of Resolution of RRMD1 Approving an Amended and Restated 2010 Bond Agreement (West Side) with RidgeGate Investments, Inc., relating to RRMD1's Subordinate Revenue Bond, Series 2010A (Tax-Exempt) and its Junior Revenue Bond, Series 2010B (Taxable), and authorizing the execution and delivery of replacement bonds conforming to the terms of such Amended and Restated 2010 Bond Agreement; and other related documents; ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental action; and repealing prior inconsistent actions. It is also anticipated that at such meeting the Boards of Directors of Rampart Range Metropolitan District Nos. 2 and 7 ("RRMD2 and 7") will make a final determination with respect to the issuance of general obligation debt consisting of a Second Amended and Restated Capital Pledge Agreement between Rampart Range Metropolitan District Nos. 1, 2, 7 and U.S. Bank National Association and will acknowledge RRMD1's issuance of the Series 2013A Note and Series 2013B Note, which are payable by certain revenues of RRMD2 and 7 in accordance with, and constituting Obligations under, such Second Amended and Restated Capital Pledge Agreement. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

RAMPART RANGE METROPOLITAN DISTRICT NOS. 1, 2 and 7, DOUGLAS COUNTY, CITY OF LONE TREE, COLORADO

By: /s/ Don Bounds Secretary