NOTICE OF SPECIAL MEETING

**LINCOLN PARK METROPOLITAN DISTRICT**

September 16, 2014

 NOTICE IS HEREBY GIVEN that the Board of Directors of the **LINCOLN PARK METROPOLITAN DISTRICT,** of the County of Douglas, State of Colorado, will hold a special meeting at 5:00 P.M. on Tuesday, September 16, 2014 at 8390 E. Crescent Parkway, Suite 500, Greenwood Village, CO 80111, at which meeting it is anticipated that the Board of Directors of the Lincoln Park Metropolitan District will make a final determination to incur indebtedness in the form of two commercial loans in the aggregate principal amount of approximately $31,500,000 for the purpose of refunding the District’s General Obligation Refunding and Improvement Bonds, Series 2008, and to authorize, approve, and otherwise provide for additional matters in connection therewith, and to conduct such business as may come before the Board.

 The meeting is open to the public.

 BY ORDER OF THE BOARD OF DIRECTORS:

LINCOLN PARK METROPOLITAN DISTRICT

 By: /s/ Icenogle | Seaver | Pogue

 A Professional Corporation

 General Counsel to the District