

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF
GENERAL OBLIGATION INDEBTEDNESS**

**CRYSTAL VALLEY METROPOLITAN DISTRICT NO. 1 AND
CRYSTAL VALLEY METROPOLITAN DISTRICT NO. 2
IN THE CITY TOWN OF CASTLE ROCK
DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the "Boards") of Crystal Valley Metropolitan District No. 1 and Crystal Valley Metropolitan District No. 2 ("District No. 1" and "District No. 2," respectively or "Districts," collectively), in the Town of Castle Rock, Douglas County, Colorado, will meet in a special meeting on July 22, 2014 at 9:30 a.m., at 8005 S. Chester St., Ste. 150, Centennial, Colorado 80112.

At such meeting the Board of District No. 2 intends to make a final determination to issue its Limited Tax General Obligation Refunding Subordinate Bonds Series 2014A in the approximate amount of \$28,370,000, and its Taxable Limited Tax General Obligation Refunding Subordinate Bonds Series 2014B in the approximate amount of \$10,000,000; and, in connection therewith, the Boards will consider a resolution authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents related thereto; making determinations and findings as to other matters related thereto; and authorizing incidental action; and repealing prior inconsistent actions in connection therewith.

The Boards of the Districts will also take up such other business as may come before the Boards. The meetings are open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Boards of the Districts.

/s/ **BOARD OF DIRECTORS
CRYSTAL VALLEY METROPOLITAN
DISTRICT NO. 1**

/s/ **BOARD OF DIRECTORS
CRYSTAL VALLEY METROPOLITAN
DISTRICT NO. 2**

IN THE TOWN OF CASTLE ROCK,

DOUGLAS COUNTY, COLORADO

Posted at three public places within the Districts, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.