

CRYSTAL VALLEY METROPOLITAN DISTRICT NOS. 1 & 2

SPECIAL MEETING

8005 S. Chester St., Ste. 150

Centennial, CO

March 10, 2014

1:30 p.m.

District No. 1

Gregory W. Brown, President	Term to May 2014
Jerry Richmond, Secretary/Treasurer	Term to May 2016
Jim Mill, Assistant Secretary	Term to May 2016
Joe Knopinski, Assistant Secretary	Term to May 2014
Steve Rossoll	Term to May 2016

District No. 2

Gregory W. Brown, President	Term to May 2014
Dan Leffert, Secretary/Treasurer	Term to May 2016
Jerry Richmond, Assistant Secretary	Term to May 2016
Joe Knopinski, Assistant Secretary	Term to May 2014
Mark Turner, Assistant Secretary	Term to May 2016

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Disclosures
3. Approval of Agenda
4. Approval of Minutes from the December 4, 2013 and December 18, 2013 Meetings
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes. Please sign in.
6. Legal Matters
 - a. Discussion of Term Sheet in Connection with Restructuring the Subordinate Debt of the Districts and Authorization to Proceed with the same
 - b. Discussion of Timing Associated with Subordinate Debt Restructuring
 - i. City Approvals (Quinquennial Review and Service Plan Amendment)
 - ii. Bond Documents and Issuance
 - c. Consider Engagement of Brownstein Hyatt Farber Schreck, LLP as Bond Counsel
 - d. Consider Engagement of Special Counsel to the District
 - e. Discussion of District Boundaries
7. Financial Matters
 - a. Payables/Financials
8. Other Business
9. Adjourn