NOTICE OF SPECIAL MEETING

**LINCOLN STATION METROPOLITAN DISTRICT**

March 18, 2014

 NOTICE IS HEREBY GIVEN that the Board of Directors of the **LINCOLN STATION METROPOLITAN DISTRICT,** of the County of Douglas, State of Colorado, will hold a special meeting at 11:30 A.M., on Tuesday, March 18, 2014, at 4725 South Monaco Street, Suite 205, Denver, Colorado, at which meeting it is anticipated that the Board of Directors of Lincoln Station Metropolitan District will make a final determination to issue General Obligation Limited Tax Refunding Bonds, Series 2014A and 2014B; providing various covenants, agreements and other details relating thereto, and ratifying action previously taken and relating thereto, and to conduct such business as may come before the Board. This meeting may be conducted pursuant to the provisions of the Supplemental Public Securities Act.

 The meeting is open to the public.

 BY ORDER OF THE BOARD OF DIRECTORS:

LINCOLN STATION METROPOLITAN DISTRICT

 By: /s/ Icenogle | Seaver | Pogue

 A Professional Corporation

 General Counsel to the District