

**ROCKINGHORSE METROPOLITAN DISTRICT NOS. 1 AND 2**

**NOTICE OF SPECIAL MEETING AND AGENDA**

9781 S. Meridian Blvd., #120

Englewood, Colorado

October 23, 2013

9:00 a.m.

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Kristi Balken, President	Term to May 2016
Marc Thomas, Secretary/Treasurer	Term to May 2014
Matt Samuels, Vice President	Term to May 2014
Todd Thomas, Assistant Secretary	Term to May 2016
Andy Trietley, Assistant Secretary	Term to May 2016

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**AGENDA**

1. Call to Order/Declaration of Quorum
2. Director Disclosures
3. Approval of Agenda
4. Approval of Minutes from the September 11, 2013 Meeting
5. Public Comment
6. Manager's Report
7. Legal Matters
  - a. Bond Resolutions for Taxable Senior Limited Tax General Obligation Bond, Series 2013 A-1 in the aggregate principal amount of \$2,210,000 and its Taxable Senior Limited Tax General Obligation Bond, Series 2013 A-2 in the aggregate principal amount of \$390,000, Senior Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Bonds, Series 2013A, in the original principal amount of \$20,000,000, Subordinate (Convertible to Senior) Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Bonds, Series 2013 B, in the original principal amount of \$16,900,000, and Junior Lien (Convertible to Senior) Limited Tax (Convertible to Unlimited Tax) General Obligation Convertible Capital Appreciation Bonds, Series 2013C, in the original principal amount of \$5,400,000.
  - b. Consider Engagement of External Financial Advisor
8. Financial Matters
9. Adjourn

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NEXT MEETING: November 14, 2013 at 6:00 p.m.

**Regular Meetings are scheduled on the third Friday of the first month of each quarter at 8:30 A.M.**

The Board for each district has determined to meet at the location stated above because there is no convenient location to meet within the Districts' boundaries. Such meeting location shall remain applicable for all future meetings until otherwise determined by the Boards.