

ROCKINGHORSE METROPOLITAN DISTRICT NOS. 1 AND 2

NOTICE OF SPECIAL MEETING AND AGENDA

9781 S. Meridian Blvd., #120

Englewood, Colorado

January 6, 2014

9:00 a.m.

Kristi Balken, President	Term to May 2016
Marc Thomas, Secretary/Treasurer	Term to May 2014
Matt Samuels, Vice President	Term to May 2014
Todd Thomas, Assistant Secretary	Term to May 2016
Andy Trietley, Assistant Secretary	Term to May 2016

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Disclosures
3. Approval of Agenda
4. Approval of Minutes from the November 14, 2013 Meetings
5. Public Comment
6. Legal Matters
 - a. 2014 Resolution Amending And Supplementing A Resolution Adopted On October 23, 2013 Authorizing The Issuance Of The Series 2014 A, 2014 B And 2014 C Bonds
 - b. Resolution Authorizing The Issuance By Rockinghorse Metropolitan District No. 2, Douglas County, Colorado, Of Its Taxable Senior Limited Tax General Obligation Bonds, Series 2014a-1, Series 2014a-2 And Series 2014a-3
 - c. 2014 Custody Account Agreement
 - d. 2014 Infrastructure Acquisition and Reimbursement Agreement
 - e. 2014 Funding and Reimbursement Agreement for Operations Costs
 - f. Assignment of Water Transmission Construction and Cost Reimbursement
 - g. Termination Agreement as to District Facilities Construction and Services Agreement
 - h. Resolution Regarding Certification of District Eligible Costs
 - i. Bill of Sale from Rocking Horse Partners to District No. 2
 - j. Bill of Sale from District No. 1 to District No. 2
 - k. Special Warranty Deed from District No. 1 to District No. 2
 - l. Warranty Agreement
7. Financial Matters
 - a. Payables/Financials
8. Other Business
 - a. Resignation/Appointment of Directors
9. Adjourn