

**NOTICE OF SPECIAL MEETING
SOUTH METRO WATER SUPPLY AUTHORITY
WISE PARTICIPANT GROUP**

NOTICE IS HEREBY GIVEN That the Board of Directors of the WISE PARTICIPANT GROUP, Counties of Arapahoe and Douglas, State of Colorado, will hold a special meeting at 8:30 a.m. on Wednesday, May 9, 2012, at the offices of Dominion Water & Sanitation District Offices - 1805 Shea Center Drive, Suite 210, Highlands Ranch, Colorado – 2nd Floor Conference Room, for the purpose of addressing those matters set out in the agenda below and for the purpose of conducting such other business as may properly come before the Board. The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:

SOUTH METRO WATER SUPPLY AUTHORITY

By: /s/ James M. Hunsaker
General Counsel for the Authority

AGENDA

1. Call to Order/Confirm Quorum
2. Approve/Revise Agenda
3. Financing Options and Alternatives for the WISE Projects
4. WISE Participant Group governance issues
5. New Business
6. Old Business
7. Adjournment

Dated May 7, 2012