
SHERMAN & HOWARD

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October 16, 2018

Clerk to the Board
Douglas County Commissioners
100 Third Street
Castle Rock, CO 80104

**Re: Canterbury Crossing Metropolitan District II
Douglas County, Colorado
General Obligation Refunding Bonds, Series 2018**

Dear Commissioners:

In accordance with Section 32-1-202(2)(b), 32-1-1101.5 and 32-1-1604, Colorado Revised Statutes, enclosed is a copy of the DLG Form 32, "Notice of Special District Authorization or Issuance of General Obligation Indebtedness" for the referenced bond issue. The form has been filed with the Douglas County Clerk and Recorder via Simplifile.

Please sign and date stamp one copy to acknowledge receipt of the form and return it to us in the enclosed envelope. Thank you.

Sincerely,



Tiffany Lu Leichman

TLL/tk
Enclosures



COLORADO
 Department of Local Affairs
 Division of Local Government

FORM DLG-32
Notice of Special District Authorization or
Issuance of General Obligation Indebtedness
 (CRS 32-1-1604)

Name of District:	Canterberry Crossing Metropolitan District, Douglas County, Colorado
Principal Amount:	\$9,255,000
Average Interest Rate:	Average Coupon: 4.5416%
Name of Bond Issue:	General Obligation Refunding Bonds, Series 2018
Credit Enhancement:	Insured by Assurance Guaranty Municipal Corp.
Rating and Rating Agency:	S&P Global Ratings: "AA"; Moody's: "A2"
Dated as of:	October 10, 2018
Final Maturity Date:	December 1, 2037
Name and Address of Underwriter:	D.A. Davidson & Co. 1550 Market Street, Suite 300 Denver, CO 80202
Name and Address of Bond Counsel:	Sherman & Howard LLC 633 17th Street, Suite 3000 Denver, CO 80202
Name, Address & Phone of District Contact Person:	Mary Jo Dougherty McGeady Becher P.C. 450 E. 17th Avenue, Suite 400 Denver, CO 80203-1214 303-592-4380

District is required to record with the **County Clerk and Recorder** within **30 days of Authorization or Issuance**. A copy should be sent to the **Division of Local Government**.

(Rev. 6/16)

