

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF
INDEBTEDNESS**

**THE CANYONS METROPOLITAN DISTRICT NO. 5
IN THE CITY OF CASTLE PINES
DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of The Canyons Metropolitan District No. 5 (the “**District**”), in the City of Castle Pines, Douglas County, Colorado, will meet in a special meeting on October 26, 2016 at 3:00 pm, at 3033 East 1st Ave., Suite 725, Denver, CO 80206.

At such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness in the form of its Limited Tax General Obligation and Special Revenue Bonds, Series 2016, in a principal amount not to exceed \$80,000,000, and in connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
THE CANYONS METROPOLITAN DISTRICT
NO. 5**

**IN THE CITY OF CASTLE PINES, DOUGLAS
COUNTY, COLORADO**

Posted at three public places within the District, and at the office of the Douglas County Clerk and Recorder, not less than 72 hours prior to the meeting.