

**NOTICE OF REGULAR MEETING  
AND  
NOTICE OF FINAL DETERMINATION TO ISSUE OR REFUND  
GENERAL OBLIGATION INDEBTEDNESS**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the SIERRA RIDGE METROPOLITAN DISTRICT NOS. 1 and 2 of Douglas County, Colorado, will hold a joint regular meeting at 9:00 a.m. on Thursday, January 7th, 2016, at the offices of Simmons & Wheeler, PC, 8005 S. Chester Street, Suite 150, Centennial, Colorado, **at which meeting it is anticipated that the Boards will make a final determination to issue or refund general obligation indebtedness**, and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:

SIERRA RIDGE METROPOLITAN  
DISTRICT NOS. 1 AND 2

By: /s/ Russell W. Dykstra  
General Counsel

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Dated: December 31, 2015

**AGENDA**

1. Call to Order
2. Approval of Agenda & Meeting Location
3. Public Comment
4. Disclosure of Potential Conflicts of Interest
5. Consider for Approval the Minutes of the Joint Regular Meeting Held December 3, 2015
6. Financial Matters
  - a. Claims
  - b. Accountant's Report
7. Construction Items - Update
  - a. Status of Construction Activities
8. HOA Management Report
9. District Management Items
  - a. Status of Improvements
10. Director Items
11. Attorney Items
  - a. Status of Service Plan Amendment
  - b. Consider Approval of Resolution Approving Service Plan Amendment increasing debt limit to \$30,000,000
  - c. Final Determination to Issue GO Debt, Status of Issuance and Associated Documents
12. Other Business
13. Continuation/Adjournment