NOTICE OF REGULAR MEETING

- CHEROKEE RIDGE ESTATES METROPOLITAN DISTRICT -

NOTICE IS HEREBY GIVEN that the Board of Directors of the **CHEROKEE RIDGE ESTATES METROPOLITAN DISTRICT**, County of Douglas, State of Colorado, will hold a regular meeting at 6:45 p.m., on Wednesday, November 14, 2012, at 5660 Aspen Leaf Drive, in Littleton, Colorado. This meeting will be held for the purpose of approving the 2013 budget and amending the 2012 budget if necessary, and conducting such other business as may come before the Board.

At this meeting it is anticipated that the Board will approve a preliminary limited offering memorandum and a resolution authorizing the issuance and sale by Cherokee Ridge Estates Metropolitan District, Douglas County, Colorado, of Limited Tax General Obligation Refunding Bonds in the maximum aggregate principal amount of \$1,200,000 for the purpose of refunding outstanding indebtedness of the District, and authorizing, approving, and otherwise providing for various matters relating thereto.

The meeting is open to the Public.

BY ORDER OF THE BOARD OF DIRECTORS: CHEROKEE RIDGE ESTATES METROPOLITAN DISTRICT

By: /s/ SETER & VANDER WALL, P.C., Attorneys to the District